

## S-Oil Corporation / 2025.08.14 Semi-Annual Report

## 2-2. Consolidated Statement Of Comprehensive Income

## Consolidated Statement Of Comprehensive Income

FY 2025 2 Quarterly From 01/01/2025 To 06/30/2025

FY 2024 2 Quarterly From 01/01/2024 To 06/30/2024

(Unit : million, KRW)

	CFHY		PFHY	
	THREE MONTH	ACCUMULATE	THREE MONTH	ACCUMULATE
Revenue	8,048,504	17,039,037	9,570,838	18,879,327
Cost of sales	(8,199,297)	(17,017,365)	(9,211,997)	(17,864,052)
Gross profit	(150,793)	21,672	358,841	1,015,275
Selling general administrative expenses	(193,178)	(387,184)	(198,194)	(400,522)
Operating income(loss)	(343,971)	(365,512)	160,647	614,753
Other gains	395,361	562,261	125,054	254,754
Other losses	(287,036)	(444,790)	(200,255)	(428,436)
Finance income	305,780	428,406	47,809	100,444
Finance costs	(177,444)	(356,297)	(175,313)	(357,355)
Share of profit (loss) of associates and joint ventures accounted for using equity method	1,059	2,296	1,160	2,169
Profit (loss) before tax	(106,251)	(173,636)	(40,898)	186,329
Tax income (expense)	39,469	62,296	19,561	(41,463)
Profit (loss)	(66,782)	(111,340)	(21,337)	144,866
Other comprehensive income	(5,137)	(3,278)	316	771
Other comprehensive income that will be reclassified to profit or loss, net of tax	(5,137)	(3,278)	316	771
Other comprehensive income, net of tax, cash flow hedges	(4,770)	(2,776)	0	0
Gains (losses) on exchange differences on translation of foreign operations, net of tax	(367)	(502)	316	771
Comprehensive income	(71,919)	(114,618)	(21,021)	145,637
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	(574)	(957)	(183)	1,244
Diluted earnings (loss) per share (Unit : KRW)	(574)	(957)	(183)	1,244

	CFHY		PFHY	
	THREE MONTH	ACCUMULATE	THREE MONTH	ACCUMULATE
Basic earnings (loss) per share – preferred stock (Unit : KRW)	(567)	(944)	(178)	1,256
Diluted earnings (loss) per share – preferred stock (Unit : KRW)	(567)	(944)	(178)	1,256