

S-Oil Corporation / 2025.08.14 Semi-Annual Report

2-1. Consolidated Statement Of FinancialPosition

Consolidated Statement Of FinancialPosition

FY 2025 06/30/2025 Current
 FY 2024 12/31/2024 Current

(Unit : million, KRW)

	FY 2025	FY 2024
Assets		
Current assets	8,583,352	10,048,039
Cash and cash equivalents	1,550,875	1,945,837
Current trade receivables	1,996,520	2,171,002
Other current receivables	229,776	751,951
Other current financial assets	8,000	11,001
Current derivative asset	5,064	30,145
Current inventories	4,269,861	4,493,062
Other current assets	520,015	598,999
Current tax assets	3,241	46,042
Non-current assets	15,991,563	14,403,394
Other non-current receivables	90,808	94,986
Other non-current financial assets	98,366	98,760
Non-current derivative financial assets	0	27,873
Investments accounted for using equity method	39,470	42,724
Property, plant and equipment	15,031,746	13,581,807
Intangible assets and goodwill	153,838	148,768
Investment property	135,936	136,065
Other non-current assets	334,889	146,223
Surplus (deficit) in plan	106,510	126,188
Total assets	24,574,915	24,451,433
Liabilities		
Current liabilities	11,029,987	11,656,683
Short-term trade Payables	5,791,834	4,981,628
Current non-trade payables	1,212,253	1,960,962

	FY 2025	FY 2024
Current borrowings and current portion of non-current borrowings	3,244,098	4,014,803
Current derivative liabilities	69,448	2,559
Current tax liabilities	280	632
Current provisions	35,559	31,439
Current contract liabilities	13,412	14,060
Other current liabilities	663,103	650,600
Non-current liabilities	4,963,995	4,099,103
Non-current non-trade payables	321,442	184,636
Non-current portion of non-current borrowings	4,565,449	3,791,214
Derivative financial liabilities	17,326	0
Deferred tax liability (asset)	59,778	123,253
Total liabilities	15,993,982	15,755,786
Equity		
Equity attributable to owners of parent	8,580,933	8,695,647
Issued capital	291,512	291,512
Share premium	379,190	379,190
Other reserves	993,073	996,351
Treasury shares	(1,876)	(1,876)
Retained earnings	6,919,034	7,030,470
Equity	8,580,933	8,695,647
Equity and liabilities	24,574,915	24,451,433